



EXECUTIVE SUMMARY

**Afghanistan is an agricultural country, most of the people living in rural areas are engaged in poultry farming.** Majority of the country’s citizens are involved in traditional poultry farming, especially women. But, as the demand for chicken and chicken egg is rising day-by-day, need for well-established companies to invest in this sector with the ability to meet high demand of quality poultry also increases.

**The poultry industry of Afghanistan is expanding day-by-day with more investments in this sector and better use of current technologies.** There are 11K (mainly small) poultry farms, 233 egg farms, 20 chicken feed factories, 28 incubators, and 9 poultry processing facilities in Afghanistan. The poultry industry of Afghanistan has provided job to 82K individuals.

**The poultry farms have production capacity of 232K MTs of chicken meat while the current supply is only 182K MTs.** In addition, Afghanistan imports 19M live chickens and 43K MTs of chicken meat, on average, per year. The import value of chicken meat from 1392 – 94 was \$183M. Afghanistan imported the highest number of live chickens in 1392 (33,775K) compared to 1393 (13,739K) and 1394 (11,684K).

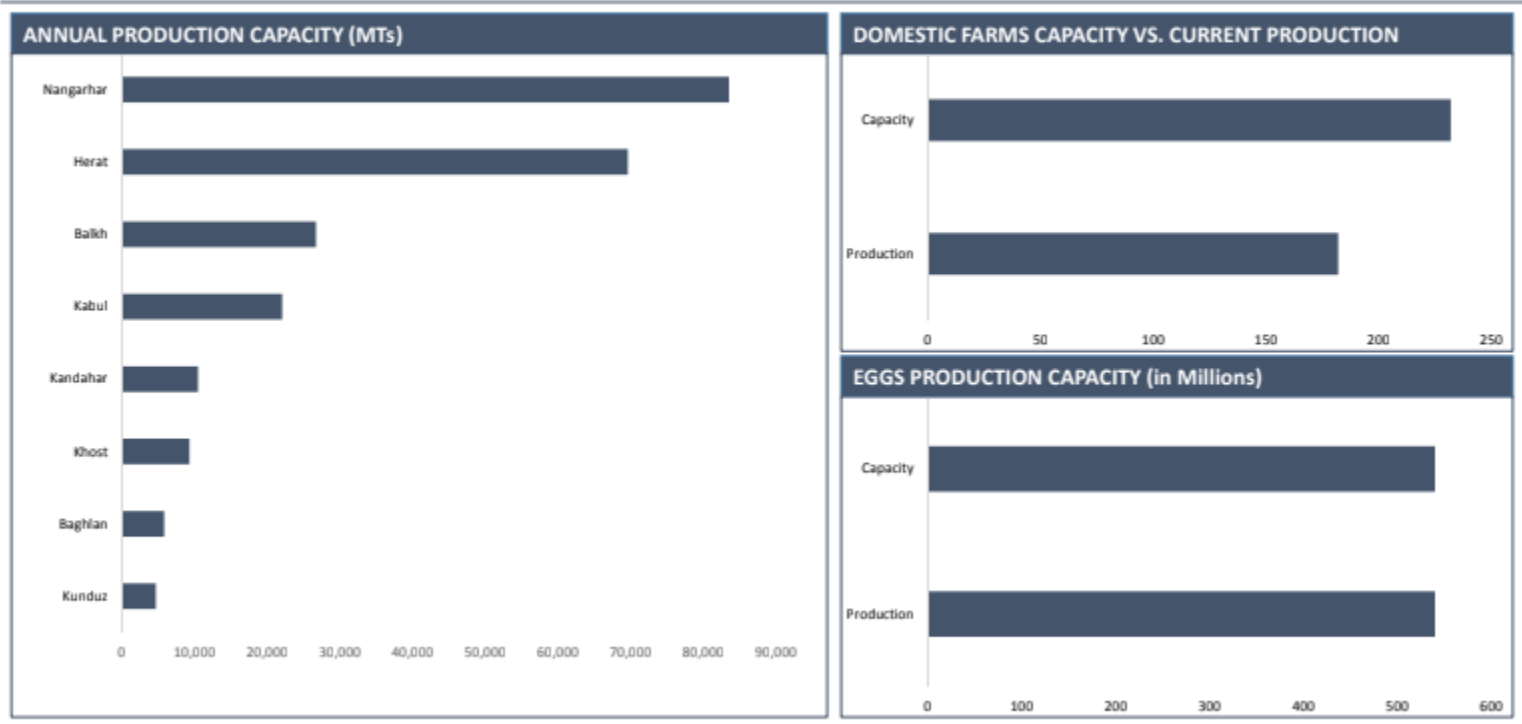
**In terms of Afghanistan’s poultry demand, 270K MT of chicken meat and 1.05B eggs are demanded annually.** Besides that, Afghanistan imported the highest number of live chickens (33,775K) in 1392. The, live chicken import has a downward trend, but import of frozen chicken meat has been increasing.

**In terms of egg import, Afghanistan import 812M eggs with total value of \$38M in 1393.** However, the number and value of import were less compared to years 1392 and 1394. Additionally, the highest volume (16%) and value of import (17%) were of Pakistan in 1392. However, in 1393, the highest volume and value of import were of Iran which were 59% and 60%, respectively.

**Despite increases in domestic poultry production, the production cannot meet the current demand of the market.** For this purpose, Afghan government is looking for investors to invest in this sector, the current demand/supply deficit is an opportunity for investors which will assure profitability.

POULTRY PRODUCTION CAPACITY

The annual demand for chicken meat is 270K MT while the domestic supply is 182K MT; though the current capacity of poultry farms is 232K MTs.



Source: General Directorate of Livestock and Veterinary

COMPARISON OF AFGHANISTAN POULTRY WITH NEIGHBORING COUNTRIES

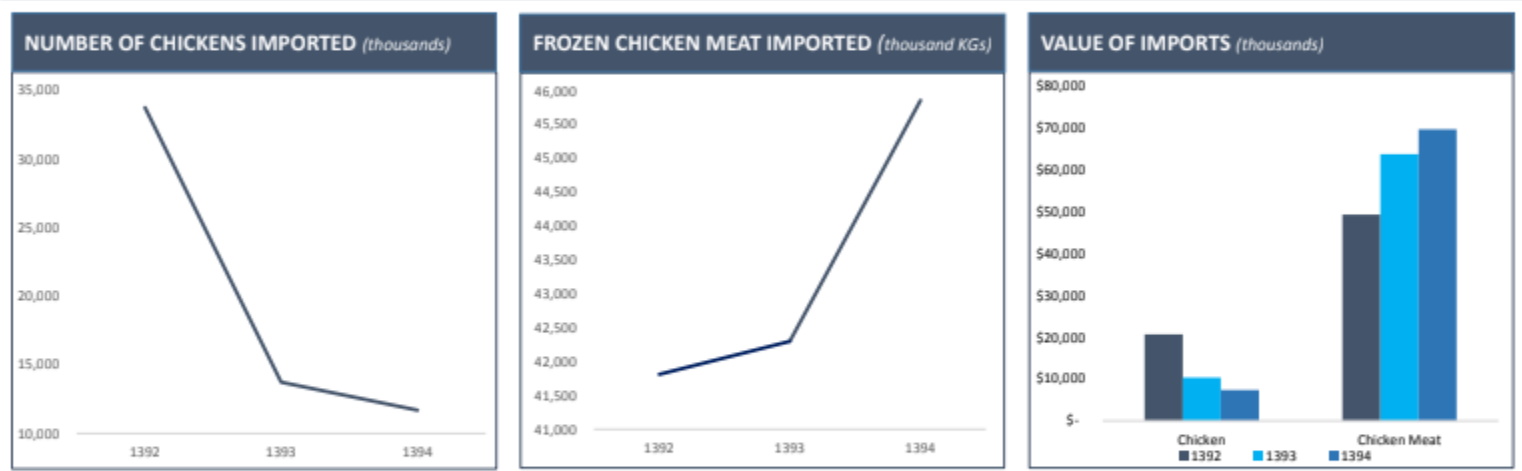
Afghanistan is among the biggest chicken meat importers, while its production capacity is very low compared to other neighboring countries.



Sources: thepoultrysite.com, General Directorate of Livestock and Veterinary

POULTRY IMPORTS OF AFGHANISTAN

The import value of frozen chicken meat by Afghanistan from 1392 – 94 was \$183M. Afghanistan imported the highest number of live chickens in 1392 (33,775K heads) compared to 1393 (13,739K heads) and 1394 (11,684K heads). The chicken meat import had an upward trend comparing 1392 to 94. In terms of value, Afghanistan imports of live chickens were \$38M in 1392 to 1394.



Source: CSO

INVESTMENT OPPORTUNITY

Studying the Poultry Industry of Afghanistan, comparing the current domestic supply with the current demand, reveals that there are opportunities in this sector for further investment. Better utilization of current technologies in the poultry sector will assure the quality products needed by the people, and on the other hand, it will assure profitability for the companies that will invest and operate. GoIRA is committed to support all those national or international investors who are looking to invest in the country.

INVESTMENT PROPOSAL SUBMISSION PROCESS

Description	
Required information	<ul style="list-style-type: none"><li>Detailed business plan</li><li>Company profile</li><li>List of past projects</li><li>Historical &amp; forecasted financials</li></ul>
Proposals’ submission Email	<a href="mailto:afgproposals@gmail.com">afgproposals@gmail.com</a>
Contact number	
Proposal Submission Process	There are three entities through which investors can submit their business proposals including: (1) Office of Senior Economic Advisor to H.E. the President, (2) PPP office of MoF, and (3) High Economic Council. Once one of these three relevant authorities receive a business proposal, they will do their evaluation and will send their feedback to HEC. Upon HEC authorization, the proposal will be put on the agenda for approval.